





Amanda Green
Manager of Healthcare
Initiatives,
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Dan ShieldsVice President,
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Health



Scott Vold
Chief Commercial Officer,
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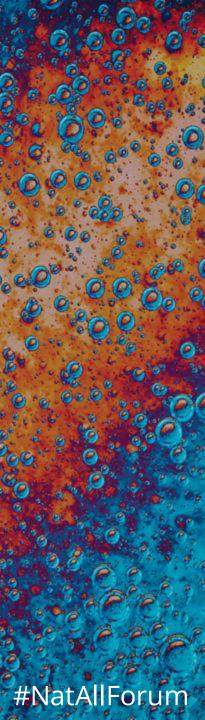
James Mansi, PhD Vice President, Medical Affairs, Moderna



Mark Cunningham Hill, MD

Medical Director,

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Ochsner Connected Health

Who Is Ochsner?

Ochsner serves patients across EVERY STATE in the nation and MORE THAN 75 COUNTRIES.

40+

owned, managed and affiliated specialty hospitals

34,000

employees

DIABETES



medical specialties and subspecialties

700+

active clinical trials

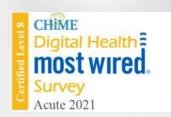
4,500+

employed and affiliated physicians

1M+

patients served in 2021











Care Challenges

- ✓ Only 1–4 readings per year
- ✓ High-cost care setting
- Fragmented care
- ✓ Impersonal interactions





Driving better outcomes: quality, cost, patient experience

Outcomes



of members achieved their blood pressure goal after 6 months



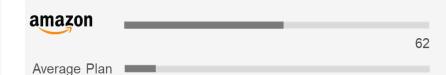
of members achieved their A1C goal after 6 months

Utilization

- Emergency room visits among Hypertension enrolled members
- Hospital admissions among Hypertension enrolled members
- Emergency room visits among Type 2 Diabetes enrolled members
- Hospital admissions among Type 2 Diabetes enrolled members

- **√** 38%
- **↓** 30%
- **↓** 15%

Patient Satisfaction *Ochsner NETFLIX

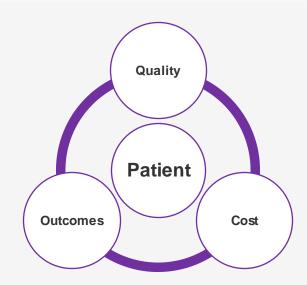


Cost



↓\$163

PMPM for hypertension enrolled members PMPM for Type 2 diabetes enrolled members

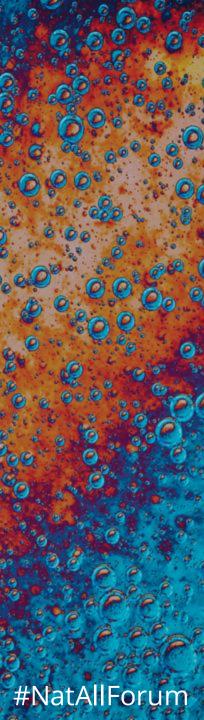




85

68

12







Scott Vold Chief Commercial Officer, Renalogic

Chronic Kidney Disease (CKD): The 'Silent Killer'

- 1 in 7 U.S. adults are estimated to have CKD but as many as 90% are undiagnosed.
- CKD is the #9 leading cause of death in the U.S. projected to be #5 by 2040.
- Risk factors
 - Diabetes, High blood pressure, Cardiovascular disease, Obesity, High Cholesterol, Tobacco Use and more.
 - Older populations hit harder specifically, 50+ years old
 - More prevalent with minorities (compared with white Americans)
 - African Americans 4.2x more likely
 - Hispanic Americans 2.3x more likely
 - Native Americans 1.9x more likely
 - Asian Americans 1.5x more likely
- Depression is 3-4x higher with CKD patients than general population

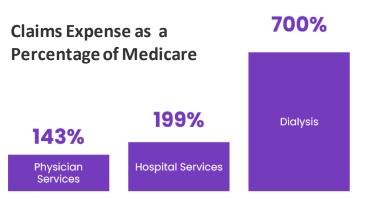




CKD Costs

- CKD is #5 for commercially-insured plans.
- Last year, CKD cost commercial plans \$100 billion.
- CKD-related medical claims expenses increase exponentially as disease worsens.
- The average annual cost of dialysis for a self-funded plan is \$300,000.
- Since 2008, dialysis costs have increased 400% providers raise prices 10-15% annually.



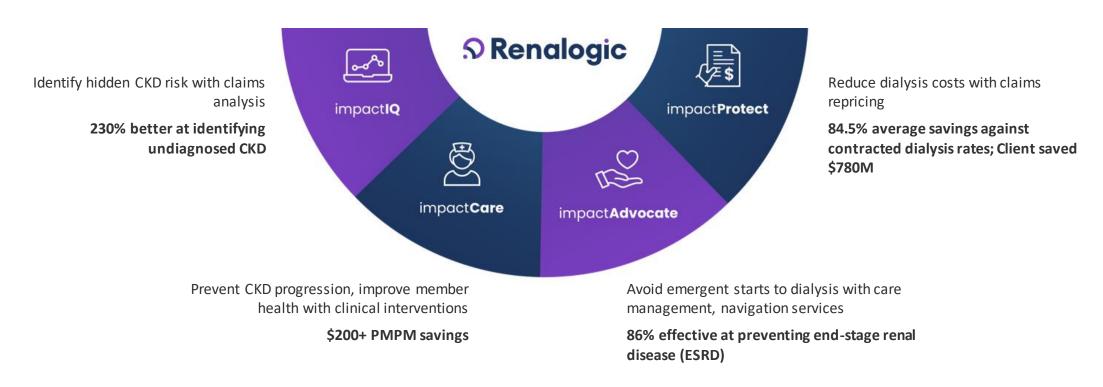


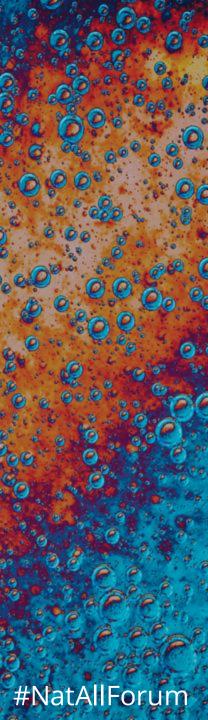




Benefits Strategies

- Most self-funded plans: 1) Do nothing; 2) Use RBP; 3) Standard carrier case management
- The winning strategy in the fight against CKD









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Getting Chronic Disease Back in Control Impact of COVID-19 – From Medical Encounters to Long COVID

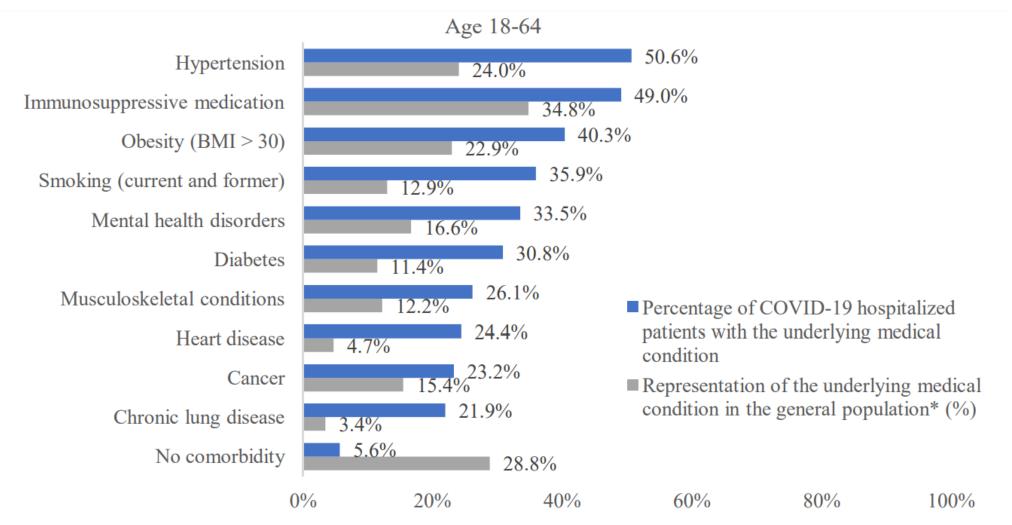
James A. Mansi, Ph.D.

Vice President, US Medical Affairs



COVID-19 Hospitalizations by Chronic Condition – 18-64 years

Chronic conditions are associated with a higher risk of severe outcomes





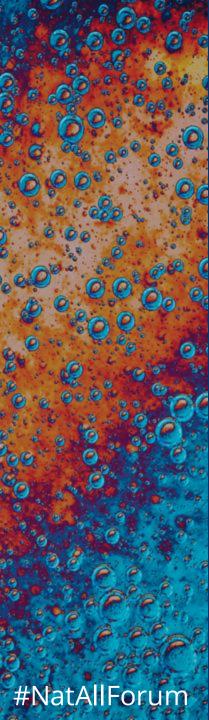


Impact of COVID on New-Onset Hypertension – Long COVID

Even mild COVID-19 can lead to Long-COVID symptoms that can persist for months and years

- Compared with people who had influenza, those hospitalized with Covid-19 were over twice as likely to develop hypertension
 - ➤ At 6-month follow-up, new-onset persistent hypertension was seen in 20.6% of hospitalized patients with COVID-19 and 10.85% of non hospitalized patients with COVID-19
 - ➤ Hospitalized patients with COVID-19 were 2.23 times and nonhospitalized patients with COVID-19 were 1.52 times more likely to develop persistent hypertension than influenza counterparts
 - ➤ 21.0% of hospitalized patients with COVID-19 with no prior hypertension developed hypertension during COVID-19 hospitalization.
- Incidence of new-onset persistent hypertension in patients with is likely constituting a major health burden given the sheer number of patients with COVID-19.









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Chronic Health Conditions

- 60% of adults have a chronic health condition; 40% have 2 or more
- 90% of the nation's \$4.1 trillion per year healthcare costs can be attributed to people with chronic diseases and mental health conditions 54.5% of healthcare is paid for via employers
- **Diabetes** health care costs are **2.3x higher**; in 2017 costs of diagnosed diabetes was **\$327 billion** (\$237 billion in direct medical costs and \$90 billion in lost economic productivity).
- Heart Disease and Stroke: Almost 50% of American adults have high blood pressure and 1 in 3 deaths due to cardiovascular disease (859,000); Cost \$216 billion in healthcare system costs and \$147 billion in lost job productivity.
- Absenteeism by employees suffering from one or more mental health issues cost the country \$47.6 billion annually
- \$31,065 the 2023 cost of healthcare for a hypothetical family of four covered by a PPO plan through their employer (Milliman Health Index)



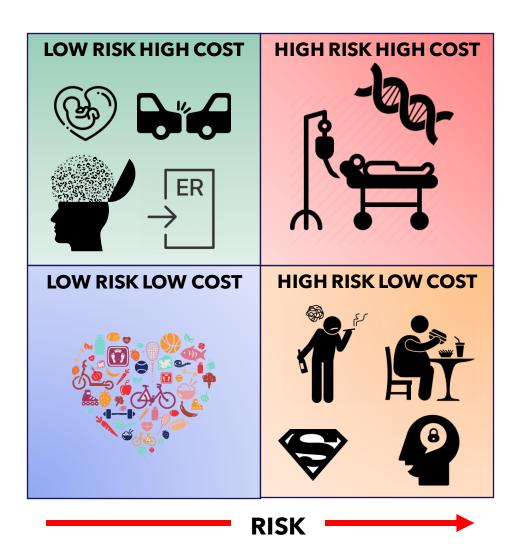






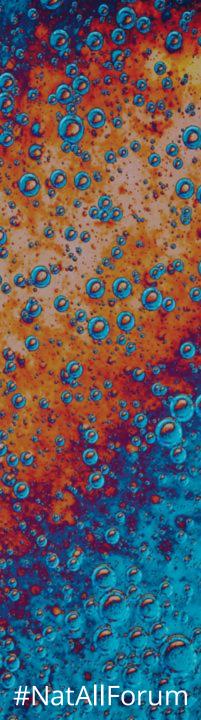


Population Health













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